


When I see these fields, what do I select? 

Do I want Cash (actual \$ in-hand) or Credit with Expectancies?

Transaction Type	Gift Type	Pledge Type	Pledge Status
<input type="checkbox"/> - Data Not Avail <input type="checkbox"/> GF - Outright Gift <input type="checkbox"/> MC - Matching Claim <input type="checkbox"/> MG - Matching Gift <input type="checkbox"/> PL - Pledge <input type="checkbox"/> PP - Pledge Payment	<input type="checkbox"/> - Data Not Avail <input type="checkbox"/> BQ - Realized Bequest <input type="checkbox"/> CR - Credit Record <input type="checkbox"/> DG - Deferred Gift <input type="checkbox"/> ET - EFT <input type="checkbox"/> EX - Expectancy	<input type="checkbox"/> - Data Not Avail <input type="checkbox"/> AN - Annual Pledge <input type="checkbox"/> E - EFT Pledge <input type="checkbox"/> LI - Non-Binding Comr <input type="checkbox"/> P - Payroll Deduction I <input type="checkbox"/> PH - Phonathon Pledg	<input type="checkbox"/> - Data Not Avail <input type="checkbox"/> A - Active <input type="checkbox"/> F - Forgiven Pledge <input type="checkbox"/> P - Paid <input type="checkbox"/> R - Straight Reversal <input type="checkbox"/> W - Written Off <input type="checkbox"/> X - Pledge Adjustment
Select all Deselect all	Select all Deselect all	Select all Deselect all	Select all Deselect all

Giving Calculation	Transaction Type	Gift Type	Pledge Type	Pledge Status
Credit with Expectancies <i>(HSDO reports default)</i>	Deselect All and <u>CHECK</u> Data Not Avail GF - Outright Gift MG - Matching Gift PL - Pledge	Deselect All and <u>CHECK</u> Data Not Avail BQ - Realized Bequest CR - Credit Record DG - Deferred Gift ET - EFT EX - Expectancy GF - Gift MG - Matching Gift MH - Matching Gift Holder PD - Payroll Deduction PG - Private Grants SG - Special Gift	Select All	Deselect All and <u>CHECK</u> Data Not Avail A - Active P - Paid X - Written Down to Amount Paid (was Pledge Adjustment)
Credit without Expectancies <i>(Not used often)</i>	Same as Above	Same as Above** **Except <u>Don't Check</u> EX – Expectancy	Same as Above	Same as Above
Cash <i>(Public reports default)</i>	Deselect All and <u>CHECK</u> Data Not Avail GF - Outright Gift MG - Matching Gift PP - Pledge Payment	Deselect All and <u>CHECK</u> Data Not Avail BQ - Realized Bequest CR - Credit Record DG - Deferred Gift ET - EFT GF - Gift MG - Matching Gift MH - Matching Gift Holder PD - Payroll Deduction PG - Private Grants PI - Gift Fulfillment PP - Pledge Payment SG - Special Gift	<u>Deselect All</u>	<u>Deselect All</u>